

# Meridia

## ≡ MRE-III Proyecto Cinco Socimi

### TO THE EURONEXT ACCESS STOCK MARKET

In Barcelona, on November 22, 2019

According to REGULATION (EU) No 596/2014 OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC and 2004/72/EC, **MRE-III-PROYECTO CINCO, SOCIMI, S.A.** (the "**Company**") provides the following information:

#### RELEVANT EVENT

As of today, the Company has entered into a syndicated loan agreement with Caixabank, S.A. and Banco Santander, S.A. (the "**Financial Entities**") with the purpose of financing the construction, commissioning and handover costs of two office buildings to be built on the land plots acquired by the Company in 2017 in the 22@ Zone in Barcelona (the "**Project**").

The main terms of the aforementioned syndicated financing are the following:

- Amount: a maximum of 83.5 million euros.
- Availability period: from the date of execution of the contract until the earliest of the following dates: (i) three years from the said execution or (ii) 6 or 9 months, depending on certain future events, after the end of the construction of the Project.
- Maturity: the seventh anniversary from the end of the availability period above described.
- Interest rate: three-month Euribor plus a market margin. However, hedging contracts have also been signed today to cover, during the first 4 years, the risk of change in the interest rate for at least 50% of the amount withdrawn at any time.
- Security package: the following *in rem* securities are granted in favor of the Financial Entities:

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- o A mortgage over the plot and the construction regarding the Project.
- o A first-rate pledge over the credit rights of the Company.
- o A first-rate pledge over the shares representing 100% of the share capital of the Company.

Moreover, the loan complies with the parameters of the so-called green financing, and therefore is aligned with the international regulatory framework (Green Loan Principles) and with the UN Sustainable Development Objects.

What is communicated to the appropriate effects in the place and date indicated in the heading.

### **MRE-III-PROYECTO CINCO, SOCIMI, S.A.**

Mr. José Luis Raso Fernández